IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEVADA

UNITED STATES OF AMERICA,

Plaintiff,

WALKER RIVER PAIUTE TRIBE,

Plaintiff-Intervenor,

vs.

WALKER RIVER IRRIGATION DISTRICT, a corporation, et al.,

Defendants.

IN EQUITY NO. 73CV-127

SUBFILE NO. C-127-B

NOTICE OF CHANGE OF OWNERSHIP OF WATER RIGHT

The undersigned counter-defendant, Metallic Ventures, (U.S.) Inc.), hereby notifies the Court and the United States that the undersigned has sold and conveyed ownership of all or a portion of a water right within one or more of the categories set forth in Paragraph 3 of the Case Management Order and provides the following information:

1. The name and address of the party who sold and conveyed ownership:

Metallic Ventures (U.S.), Inc.
5450 Riggins Court, Suite 2
Reno, Nevada 89502

2. The name and address of each person or entity who acquired ownership:

Antler Peak Gold Inc.
4000 W. Winnemucca Blvd.
Winnemucca, Nevada 89446

3. Attached to this notice is a copy of the Quitclaim Deed and Agreement dated December 15, 2008 and recorded in Mineral County, Nevada on December 16, 2008

HARRIS & THOMPSON
AN ASSOCIATION OF ATTORNEYS.
6121 LAKESIDE DRIVE
SUITE 260
RENO, NV 89511
(775) 825-4300

(Document No. 147461) by which the change in ownership was accomplished.

4. The undersigned acknowledges that any person or entity who files a Notice of Change of Ownership of Water Right using this form is ultimately responsible for the accuracy of this filing. Consequently, the undersigned acknowledges that any person or entity who files such a notice, but retains such water rights, shall nevertheless, be bound by the results of this litigation.

Executed this 18th day of March, 2009.

METALLIC VENTURES (U.S.), INC.

By Richard W. Harris
RICHARD W. HARRIS
Attorney for Metallic Ventures (U.S.), Inc.

ANTLER PEAK GOLD

By Richard W. Harris
RICHARD W. HARRIS
Attorney for Antler Peak Gold, Inc.
Nevada State Bar No. 1685
6121 Lakeside Drive, Suite 260
Reno, Nevada 89511
Telephone: (775) 825-4300
Telecopier: (775) 825-4829
E-Mail: rharris@gbis.com

Antler peak gold/7349/walker river irrigation litigation
Notice of change of ownership of water right 3-09

HARRIS & THOMPSON
AN ASSOCIATION OF ATTORNEYS
6121 LAKESIDE DRIVE
SUITE 260
RENO, NV 89511
(775) 825-4300

CERTIFICATE OF SERVICE

I certify that I am an employee of Harris & Thompson, and on the 19th day of March, 2009, the following persons were served with a copy of the foregoing "NOTICE OF CHANGE OF OWNERSHIP OF WATER RIGHT" by electronic mail, according to U.S. District Court, D., Nevada., Electronic Filing Procedures (rev. August 24, 2006) at I.C. Susan L. Schneider was also served by United States mail.

Attorney for the United States

Susan L. Schneider
U.S. Department of Justice
Environment & Natural Resources Division
1961 Stout Street, 8th Floor
Denver, Colorado 80294

Attorney for the Walker River Paiute Tribe

Wes Williams, Jr., Esq.
Law Offices of Wes Williams, Jr.
P.O. Box 100
Schurz, Nevada 89427

Attorney for the State of California

Michael W. Neville, Esq.
Deputy Attorney General
California Attorney General's Office
455 Golden Gate Avenue, Suite 11000
San Francisco, California 94102-3664

Attorneys for the Walker River Irrigation District

Gordon DePaoli, Esq.
Dale Ferguson, Esq.
Woodburn and Wedge
6100 Neil Road, Suite 500
Reno, Nevada 89511

Attorney for the State of Nevada

Marta Adams, Esq.
Senior Deputy Attorney General
Conservation Section
100 N. Carson Street
Carson City, Nevada

DATED this 18th day of March, 2009

Hillary H. Reister
HILLARY H. REISTER

HARRIS & THOMPSON
AN ASSOCIATION OF ATTORNEYS
6121 LAKESIDE DRIVE
SUITE 260
RENO, NV 89511
(775) 825-4300

DOC # 147461
12/16/2008 01:21 PM
Official Record
Recording requested By
ANTLER PEAK GOLD INC
Mineral County - NV
Christine Hoferer - Recorder
Page 1 of 20 Fee: $33.00
Recorded By: TF RPTT: $1,989.00
0147461

Assessor's Tax Parcel Number(s): As listed in Exhibit A Conti

When Recorded Mail To, And Send Future Tax Notices To:
Antler Peak Gold Inc
4000 West Winnemucca Boulevard
Winnemucca, NV 89446

The undersigned hereby affirms that this document submitted for recording does not contain a social security number. (NRS 39B.030)

QUITCLAIM DEED AND AGREEMENT

THIS QUITCLAIM DEED AND AGREEMENT (this "Deed") is made and entered into effective December 15, 2008 by and between Metallic Ventures (U.S.), Inc., a Nevada corporation ("MVI"), whose address is 5450 Riggins Court Suite 2, Reno, Nevada 89502, and Antler Peak Gold Inc., a Nevada corporation ("Antler"), whose address is 4000 West Winnemucca Boulevard, Winnemucca, NV 89446.

W I T N E S S E T H:

That MVI, for and in consideration of the sum of Ten Dollars ($10.00), lawful money of the United States of America, paid to MVI by Antler, and other good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, quitclaims to Antler and its successors and assigns forever all of MVI's right, title and interest, as-is and where-is, in, to and under (i) that certain real property consisting of patented and unpatented mining claims, situated in Mineral County, State of Nevada, and more particularly described in Exhibit "A" attached hereto and incorporated by this reference herein, (ii) the mill structures and equipment, truck shop, warehouse, core shed and outbuildings thereon, and all (iii) dips, spurs, and angles in all ores, mineral-bearing quartz, rock and earth therein and thereon, (iv) rights, privileges and franchises thereto incident, including any water rights and permits, more particularly described, respectively, in Exhibits "B" and "C" attached hereto and incorporated by this reference herein, (v) tenements, hereditaments and appurtenances thereto belonging or in anywise appertaining, (vi) rents, issues and profits thereof, and (vii) the estate, right, title, interest, property and possession, claim and demand whatsoever, in law as well as in equity, of MVI of, in or to the premises and every part and parcel thereof, with all appurtenances.

By accepting this Deed, Antler signifies that it has assumed and that it shall perform all duties, obligations and responsibilities in respect of all property quitclaimed hereby which accrue or arise after the date hereof, and that it shall defend, indemnify and hold harmless MVI from any claims, damages, liabilities, losses or responsibilities arising from or relating to Antler's activities on and ownership, possession and use of such property after such date.

The respective obligations of MVI and of Antler set forth in Section 7 of the Asset Purchase Agreement entered into by and between them on December 1, 2008 remain effective after the delivery of this Deed to Antler.

IN WITNESS WHEREOF, MVI has executed this Quitclaim Deed and Agreement effective December 15, 2008.

METALLIC VENTURES (U.S.), INC.

By: Miles Bachman
Miles Bachman, President

STATE OF NEVADA)
ss.
COUNTY OF WASHOE)

This Quitclaim Deed and Agreement was acknowledged before me on December 15, 2008 by Miles Bachman as President of Metallic Ventures (U.S.), Inc., a Nevada corporation.

Ashley Anderson
Notary Public

My commission expires: May 5, 2009

ASHLEY ANDERSON
Notary Public - State of Nevada
Appointment Recorded in Washoe County
No: 05-96482-2 - Expires May 5, 2009

{Seal}

EXHIBIT A
to
ASSET PURCHASE AGREEMENT effective November 30, 2008 by and between
METALLIC VENTURES (U.S.), INC. and ANTLER PEAK GOLD INC.

See attached list of Claims, Other Real Estate, Other land and Personal Property

Unpatented Claims

Aurora = Purchased from Bankruptcy of Aurora Consolidated Mines Company	
and Nevada Goldfield Inc., ("Trustee"); both Nevada Corporations.	
LC = Location Certificate by Metallic Ventures (U.S.), Inc.	

Royalties are listed to the best of MVI's Knowledge

Mineral County, Nevada

BLM	**Name**		
Serial No.	**Claim**		
NMC 451521	A-Part #1	Aurora	
NMC 451522	A-Part #2	Aurora	
NMC 451523	A-Part #3	Aurora	
NMC 464190	ARP-Mill #1	Aurora	
NMC 464191	ARP-Mill #2	Aurora	
NMC 464192	ARP-Mill #3	Aurora	
NMC 464193	ARP-Mill #4	Aurora	
NMC 2213	AUR #1	Aurora	
NMC 2222	AUR #10	Aurora	
NMC 2223	AUR #11	Aurora	
NMC 2224	AUR #12	Aurora	
NMC 2225	AUR #13	Aurora	
NMC 2226	AUR #14	Aurora	
NMC 628735	AUR #148	Aurora	
NMC 628736	AUR #149	Aurora	
NMC 2227	AUR #15	Aurora	
NMC 628737	AUR #150	Aurora	
NMC 628738	AUR #151	Aurora	
NMC 628739	AUR #152	Aurora	
NMC 2228	AUR #16	Aurora	
NMC 2229	AUR #17	Aurora	
NMC 2230	AUR #18	Aurora	
NMC 2231	AUR #19	Aurora	

NMC 2214	AUR #2	Aurora	
NMC 2232	AUR #20	Aurora	
NMC 2233	AUR #21	Aurora	
NMC 2234	AUR #22	Aurora	
NMC 2235	AUR #23	Aurora	
NMC 2236	AUR #24	Aurora	
NMC 2237	AUR #25	Aurora	
NMC 2238	AUR #26	Aurora	
NMC 2239	AUR #27	Aurora	
NMC 2240	AUR #28	Aurora	
NMC 435089	AUR #29	Aurora	
NMC 2215	AUR #3	Aurora	
NMC 435090	AUR #30	Aurora	
NMC 435091	AUR #31	Aurora	
NMC 435092	AUR #32	Aurora	
NMC 435093	AUR #33	Aurora	
NMC 435094	AUR #34	Aurora	
NMC 435095	AUR #35	Aurora	
NMC 435096	AUR #36	Aurora	
NMC 435097	AUR #37	Aurora	
NMC 435098	AUR #38	Aurora	
NMC 435099	AUR #39	Aurora	
NMC 2216	AUR #4	Aurora	
NMC 435100	AUR #40	Aurora	
NMC 435101	AUR #41	Aurora	
NMC 448323	AUR #42	Aurora	
NMC 591645	AUR #43	Aurora	
NMC 591646	AUR #44	Aurora	
NMC 591647	AUR #45	Aurora	
NMC 591648	AUR #46	Aurora	
NMC 591649	AUR #47	Aurora	
NMC 2217	AUR #5	Aurora	
NMC 591652	AUR #50	Aurora	
NMC 591653	AUR #51	Aurora	
NMC 591654	AUR #52	Aurora	
NMC 2218	AUR #6	Aurora	
NMC 2219	AUR #7	Aurora	
NMC 591676	AUR #74	Aurora	
NMC 591677	AUR #75	Aurora	
NMC 595263	AUR #76	Aurora	
NMC 2220	AUR #8	Aurora	

NMC 2221	AUR #9	Aurora	
NMC 595329	AUR 142	Aurora	
NMC 595330	AUR 143	Aurora	
NMC 595331	AUR 144	Aurora	
NMC 595332	AUR 145	Aurora	
NMC 595333	AUR 146	Aurora	
NMC 865885	AURORA 1	LC	
NMC 865894	AURORA 10	LC	
NMC 865895	AURORA 11	LC	
NMC 865981	AURORA 116	LC	
NMC 865982	AURORA 117	LC	
NMC 865983	AURORA 118	LC	
NMC 865984	AURORA 119	LC	
NMC 865896	AURORA 12	LC	
NMC 865985	AURORA 120	LC	
NMC 865986	AURORA 121	LC	
NMC 865987	AURORA 123	LC	
NMC 865988	AURORA 124	LC	
NMC 865989	AURORA 125	LC	
NMC 865990	AURORA 126	LC	
NMC 865991	AURORA 127	LC	
NMC 865992	AURORA 128	LC	
NMC 865993	AURORA 129	LC	
NMC 865897	AURORA 13	LC	
NMC 865994	AURORA 130	LC	
NMC 865995	AURORA 131	LC	
NMC 865996	AURORA 132	LC	
NMC 865997	AURORA 133	LC	
NMC 865998	AURORA 134	LC	
NMC 865999	AURORA 135	LC	
NMC 866000	AURORA 136	LC	
NMC 866001	AURORA 137	LC	
NMC 866002	AURORA 138	LC	
NMC 866003	AURORA 139	LC	
NMC 865898	AURORA 14	LC	
NMC 866004	AURORA 140	LC	
NMC 866005	AURORA 141	LC	
NMC 866006	AURORA 142	LC	
NMC 866007	AURORA 143	LC	
NMC 866008	AURORA 144	LC	
NMC 866009	AURORA 145	LC	

NMC 866010	AURORA 146	LC	
NMC 866011	AURORA 147	LC	
NMC 866012	AURORA 148	LC	
NMC 866013	AURORA 149	LC	
NMC 865899	AURORA 15	LC	
NMC 866014	AURORA 150	LC	
NMC 866015	AURORA 151	LC	
NMC 866016	AURORA 152	LC	
NMC 639861	AURORA 153	Aurora (Deed said AUR 153, but location certificate says Aurora 153)	
NMC 866017	AURORA 153	LC	
NMC 866018	AURORA 154	LC	
NMC 866019	AURORA 155	LC	
NMC 866020	AURORA 156	LC	
NMC 866021	AURORA 157	LC	
NMC 865900	AURORA 16	LC	
NMC 865901	AURORA 17	LC	
NMC 865902	AURORA 18	LC	
NMC 865903	AURORA 19	LC	
NMC 865886	AURORA 2	LC	
NMC 865904	AURORA 20	LC	
NMC 865905	AURORA 22	LC	
NMC 865906	AURORA 23	LC	
NMC 865907	AURORA 24	LC	
NMC 865908	AURORA 25	LC	
NMC 865909	AURORA 26	LC	
NMC 865910	AURORA 27	LC	
NMC 865911	AURORA 28	LC	
NMC 865912	AURORA 29	LC	
NMC 865887	AURORA 3	LC	
NMC 865913	AURORA 30	LC	
NMC 865914	AURORA 31	LC	
NMC 865915	AURORA 32	LC	
NMC 865916	AURORA 33	LC	
NMC 865917	AURORA 34	LC	
NMC 865918	AURORA 35	LC	
NMC 865919	AURORA 36	LC	
NMC 865920	AURORA 37	LC	
NMC 865921	AURORA 38	LC	
NMC 865922	AURORA 39	LC	
NMC 865888	AURORA 4	LC	
NMC 865923	AURORA 40	LC	

NMC 865924	AURORA 41	LC	
NMC 865925	AURORA 42	LC	
NMC 865926	AURORA 43	LC	
NMC 865927	AURORA 44	LC	
NMC 865928	AURORA 45	LC	
NMC 865929	AURORA 46	LC	
NMC 865930	AURORA 47	LC	
NMC 865931	AURORA 48	LC	
NMC 865932	AURORA 49	LC	
NMC 865889	AURORA 5	LC	
NMC 865933	AURORA 50	LC	
NMC 865934	AURORA 51	LC	
NMC 865935	AURORA 52	LC	
NMC 865936	AURORA 53	LC	
NMC 865937	AURORA 54	LC	
NMC 865938	AURORA 55	LC	
NMC 865939	AURORA 56	LC	
NMC 865940	AURORA 57	LC	
NMC 865941	AURORA 58	LC	
NMC 865942	AURORA 59	LC	
NMC 865890	AURORA 6	LC	
NMC 865943	AURORA 60	LC	
NMC 865944	AURORA 61	LC	
NMC 865945	AURORA 62	LC	
NMC 865946	AURORA 63	LC	
NMC 865947	AURORA 64	LC	
NMC 865948	AURORA 65	LC	
NMC 865949	AURORA 66	LC	
NMC 865950	AURORA 67	LC	
NMC 865951	AURORA 68	LC	
NMC 865952	AURORA 69	LC	
NMC 865891	AURORA 7	LC	
NMC 865953	AURORA 70	LC	
NMC 865954	AURORA 71	LC	
NMC 865955	AURORA 72	LC	
NMC 865956	AURORA 73	LC	
NMC 865957	AURORA 74	LC	
NMC 865958	AURORA 75	LC	
NMC 865959	AURORA 76	LC	
NMC 865960	AURORA 77	LC	
NMC 865961	AURORA 78	LC	

NMC 865962	AURORA 79	LC	
NMC 865892	AURORA 8	LC	
NMC 865963	AURORA 80	LC	
NMC 865964	AURORA 81	LC	
NMC 865965	AURORA 82	LC	
NMC 865966	AURORA 83	LC	
NMC 865967	AURORA 84	LC	
NMC 865968	AURORA 85	LC	
NMC 865969	AURORA 86	LC	
NMC 865970	AURORA 87	LC	
NMC 865971	AURORA 88	LC	
NMC 865972	AURORA 89	LC	
NMC 865893	AURORA 9	LC	
NMC 865973	AURORA 90	LC	
NMC 865974	AURORA 91	LC	
NMC 865975	AURORA 92	LC	
NMC 865976	AURORA 93	LC	
NMC 865977	AURORA 94	LC	
NMC 865978	AURORA 95	LC	
NMC 865979	AURORA 96	LC	
NMC 865980	AURORA 97	LC	
NMC 237387	Banner Fleece Fraction	Aurora	
NMC 55796	Calaverite	Aurora	
NMC 221934	Calaverite Westerly Extension	Aurora	
NMC 55797	Chesco #1	Aurora	
NMC 55798	Chesco #2	Aurora	
NMC 55799	Chesco #3	Aurora	
NMC 55800	Chesco #4	Aurora	
NMC 55801	Chesco #5	Aurora	
NMC 55802	Chesco #6	Aurora	
NMC 55803	Chinkum	Aurora	
NMC 711685	ELC #1	Aurora	
NMC 711694	ELC #10	Aurora	
NMC 711695	ELC #11	Aurora	
NMC 711696	ELC #12	Aurora	
NMC 711702	ELC #18	Aurora	
NMC 711703	ELC #19	Aurora	
NMC 711686	ELC #2	Aurora	
NMC 711704	ELC #20	Aurora	
NMC 711687	ELC #3	Aurora	
NMC 711716	ELC #32	Aurora	

NMC 711717	ELC #33	Aurora	
NMC 711718	ELC #34	Aurora	
NMC 711688	ELC #4	Aurora	
NMC 711733	ELC #49	Aurora	
NMC 711689	ELC #5	Aurora	
NMC 711690	ELC #6	Aurora	
NMC 711748	ELC #64	Aurora	
NMC 711749	ELC #65	Aurora	
NMC 711750	ELC #66	Aurora	
NMC 711751	ELC #67	Aurora	
NMC 711691	ELC #7	Aurora	
NMC 711692	ELC #8	Aurora	
NMC 711693	ELC #9	Aurora	
NMC 711774	ELC #90	Aurora	
NMC 711775	ELC #91	Aurora	
NMC 237386	Empire Fraction	Aurora	
NMC 55804	Frisco Belle	Aurora	
NMC 682003	Gemini #2A	Aurora	
NMC 55808	Granite Hill Tunnel	Aurora	
NMC 55809	Half Moon Fraction	Aurora	
NMC 55810	Hessit	Aurora	
NMC 55811	Hessit Millsite	Aurora	
NMC 221936	High Interest Fraction	Aurora	
NMC 664241	Hondo	Aurora	
NMC 211205	HS #101	Aurora	
NMC 211207	HS #103	Aurora	
NMC 211209	HS #105	Aurora	
NMC 205373	HS #105A	Aurora	
NMC 211211	HS #107	Aurora	
NMC 205374	HS #107A	Aurora	
NMC 211213	HS #109	Aurora	
NMC 205375	HS #109A	Aurora	
NMC 211215	HS #111	Aurora	
NMC 211217	HS #113	Aurora	
NMC 211219	HS #115	Aurora	
NMC 205371	HS #11A	Aurora	
NMC 205372	HS #13A	Aurora	
NMC 211166	HS #21	Aurora	
NMC 211167	HS #22	Aurora	
NMC 211168	HS #23	Aurora	
NMC 211169	HS #24	Aurora	

NMC 211170	HS #25	Aurora	
NMC 211171	HS #26	Aurora	
NMC 211172	HS #27	Aurora	
NMC 211173	HS #28	Aurora	
NMC 211174	HS #29	Aurora	
NMC 211175	HS #30	Aurora	
NMC 211176	HS #48	Aurora	
NMC 211177	HS #49	Aurora	
NMC 211178	HS #50	Aurora	
NMC 211179	HS #51	Aurora	
NMC 211180	HS #52	Aurora	
NMC 211181	HS #53	Aurora	
NMC 211182	HS #54	Aurora	
NMC 211183	HS #55	Aurora	
NMC 211184	HS #56	Aurora	
NMC 211186	HS #58	Aurora	
NMC 211187	HS #60	Aurora	
NMC 211195	HS #91	Aurora	
NMC 211197	HS #93	Aurora	
NMC 211199	HS #95	Aurora	
NMC 211201	HS #97	Aurora	
NMC 211203	HS #99	Aurora	
NMC 817028	HS 11	LC	
NMC 817029	HS 13	LC	
NMC 817025	HS 5	LC	
NMC 817026	HS 7	LC	
NMC 817027	HS 9	LC	
NMC 221935	Inflation Fraction	Aurora	
NMC 55812	Juniata (Placer)	Aurora	
NMC 187848	Karen #1	Aurora	
NMC 187857	Karen #10	Aurora	
NMC 205378	Karen #10A	Aurora	
NMC 187858	Karen #11	Aurora	
NMC 187859	Karen #12	Aurora	
NMC 187860	Karen #13	Aurora	
NMC 187861	Karen #14	Aurora	
NMC 187862	Karen #15	Aurora	
NMC 187863	Karen #16	Aurora	
NMC 187864	Karen #17	Aurora	
NMC 205377	Karen #17 A	Aurora	
NMC 187865	Karen #18	Aurora	

NMC 187866	Karen #19	Aurora	
NMC 187849	Karen #2	Aurora	
NMC 211220	Karen #2 A	Aurora	
NMC 187867	Karen #20	Aurora	
NMC 187868	Karen #21	Aurora	
NMC 187869	Karen #22	Aurora	
NMC 187870	Karen #23	Aurora	
NMC 205376	Karen #23 A	Aurora	
NMC 187871	Karen #24	Aurora	
NMC 187872	Karen #25	Aurora	
NMC 187850	Karen #3	Aurora	
NMC 187851	Karen #4	Aurora	
NMC 187852	Karen #5	Aurora	
NMC 211221	Karen #5 A	Aurora	
NMC 211222	Karen #5 B Fraction	Aurora	
NMC 187853	Karen #6	Aurora	
NMC 187854	Karen #7	Aurora	
NMC 187855	Karen #8	Aurora	
NMC 187856	Karen #9	Aurora	
NMC 205379	Karen #9A	Aurora	
NMC 514160	LANGTRY EXTENSION LODE	1.5% NSR to Mary D. and Kenneth D. McKeough until $10,000 paid, then royalty terminates.	
NMC 514161	LANGTRY EXTENSION PLACER	1.5% NSR to Mary D. and Kenneth D. McKeough until $10,000 paid, then royalty terminates.	
NMC 817024	LEANNE 1	LC	
NMC 55813	Lucky Blunder	Aurora	
NMC 55815	Lucky Moon	Aurora	
NMC 55816	Lucky Star	Aurora	
NMC 292610	Marcia #1 Fraction	Aurora	
NMC 802288	Marcia #14	Aurora	
NMC 802289	Marcia #15	Aurora	
NMC 292621	Marcia #16 (Fraction)	Aurora	
NMC 292622	Marcia #17 (Fraction)	Aurora	
NMC 802290	Marcia #18	Aurora	
NMC 802291	Marcia #19	Aurora	
NMC 292611	Marcia #2 Fraction	Aurora	
NMC 802292	Marcia #20	Aurora	
NMC 292626	Marcia #21	Aurora	
NMC 802293	Marcia #22	Aurora	
NMC 802294	Marcia #23	Aurora	
NMC 292629	Marcia #24	Aurora	
NMC 292630	Marcia #25	Aurora	
NMC 292631	Marcia #26	Aurora	

NMC 292632	Marcia #27	Aurora	
NMC 292633	Marcia #28	Aurora	
NMC 292634	Marcia #29	Aurora	
NMC 292612	Marcia #3 Fraction	Aurora	
NMC 292635	Marcia #30	Aurora	
NMC 292636	Marcia #31	Aurora	
NMC 292637	Marcia #32	Aurora	
NMC 292638	Marcia #33	Aurora	
NMC 292639	Marcia #34	Aurora	
NMC 292640	Marcia #35	Aurora	
NMC 292641	Marcia #36	Aurora	
NMC 292642	Marcia #37	Aurora	
NMC 292643	Marcia #38	Aurora	
NMC 292644	Marcia #39	Aurora	
NMC 292613	Marcia #4	Aurora	
NMC 292645	Marcia #40	Aurora	
NMC 292646	Marcia #41	Aurora	
NMC 292647	Marcia #42	Aurora	
NMC 292648	Marcia #43	Aurora	
NMC 200565	Marcia #45	Aurora	
NMC 292649	Marcia #48 Fraction	Aurora	
NMC 292614	Marcia #5	Aurora	
NMC 292615	Marcia #6	Aurora	
NMC 802285	Marcia #7	Aurora	
NMC 802286	Marcia #8	Aurora	
NMC 802287	Marcia #9	Aurora	
NMC 352736	Marla #1	Aurora	
NMC 435102	Marla #2	Aurora	
NMC 435103	Marla #3	Aurora	
NMC 435104	Marla #4	Aurora	
NMC 435105	Marla #5	Aurora	
NMC 435106	Marla #6	Aurora	
NMC 820137	MOCHA 1	LC	
NMC 820146	MOCHA 11	LC	
NMC 820147	MOCHA 12	LC	
NMC 820138	MOCHA 2	LC	
NMC 820139	MOCHA 3	LC	
NMC 820140	MOCHA 4	LC	
NMC 820141	MOCHA 5	LC	
NMC 820142	MOCHA 6	LC	
NMC 820143	MOCHA 7	LC	

NMC 820144	MOCHA 8	LC	
NMC 820145	MOCHA 9	LC	
NMC 55817	Moon Anchor	Aurora	
NMC 55818	Morning Glory	Aurora	
NMC 271047	New Esmeralda #1	Aurora	
NMC 271048	New Esmeralda #2	Aurora	
NMC 271049	New Esmeralda #3	Aurora	
NMC 271050	New Esmeralda #4	Aurora	
NMC 271051	New Esmeralda #5	Aurora	
NMC 271052	New Esmeralda #6	Aurora	
NMC 271053	New Esmeralda #7	Aurora	
NMC 271054	New Esmeralda #8	Aurora	
NMC 221937	New Juliet #1	Aurora	
NMC 55819	New Thought	Aurora	
NMC 817023	OLGA 1	LC	
NMC 55820	Petsite	Aurora	
NMC 55821	Philadelphia Fraction	Aurora	
NMC 784312	QTZ 1	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784321	QTZ 10	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784322	QTZ 11	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784323	QTZ 12	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784324	QTZ 13	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784325	QTZ 14	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784326	QTZ 15	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784327	QTZ 16	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784328	QTZ 17	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784329	QTZ 18	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784330	QTZ 19	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784313	QTZ 2	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784314	QTZ 3	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784315	QTZ 4	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784316	QTZ 5	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784317	QTZ 6	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784318	QTZ 7	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784319	QTZ 8	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 784320	QTZ 9	2% NSR to Teck Resources Inc. up to $250,000 at which time royalty is terminated.	
NMC 241430	Rambler Extension	Aurora	
NMC 221933	South Calaverite	Aurora	
NMC 55822	Sunset	Aurora	
NMC 55823	Sunset #1	Aurora	
NMC 55824	Sunset #2	Aurora	

NMC 221938	Twins #1	Aurora	
NMC 221947	Twins #10	Aurora	
NMC 221939	Twins #2	Aurora	
NMC 221940	Twins #3	Aurora	
NMC 221941	Twins #4	Aurora	
NMC 221942	Twins #5	Aurora	
NMC 221943	Twins #6	Aurora	
NMC 221944	Twins #7	Aurora	
NMC 221945	Twins #8	Aurora	
NMC 221946	Twins #9	Aurora	

Exhibit A Continued

Patented Claims, Other Real Estate, Other land and Personal Property

Royalties are listed to the best of MVI's knowledge

Patented Claim Name	MS#	Patent No	APN #	
Alice C. Dennis Frac.	4310 A & B	768039	009-060-13	Aurora
Antelope	45		009-060-12	Aurora
Astor	4310 A	768039	009-060-13	Aurora
Aurora B	4271	646882	009-060-13	Aurora
Bald Eagle	39	93	009-060-18	5 % NSR to Yvonne J Winslow individually and as trustee under the Yvonne J. Winslow Living Trust (See Deed)
Banner Fleece	4067	409046	009-060-09	Aurora
Bell	2026	39391	009-060-13	Aurora
Belle Weather	4219a	561308	009-060-05	5 % NSR to Yvonne J Winslow individually and as trustee under the Yvonne J. Winslow Living Trust (See Deed)
Bertie	67	17804	009-060-13	Aurora
Bird	4271	646882	009-060-13	Aurora
Blackhawk	4220		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased from Intermountain Resources, Inc.)
Capital	1968	39389	009-060-09	Aurora
Chimpanzee	62		009-060-07	1.5% NSR to Mary D. and Kenneth D. McKeough until $10,000 paid, then royalty terminates.
Clara	68	17805	009-060-13	Aurora
Clarence	4222		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased from Intermountain Resources, Inc.)
Cortez (Ancillary probate - Green estate)	46		009-060-02	Clifford M. Green estate needs ancillary probate in NV. Have covenant to cooperate and sell.
Curry No. 2	74	22217	009-090-03	Aurora - Possibly 2 % NSR Howard Hughes Corporation formerly Summa Corporation, et al
Deane	65	17802	009-060-13	Aurora
Durand	55	5081	009-060-13	Aurora
East Garibaldi	47		009-060-11	Aurora
East St. Claire	61	17799	009-060-12	Aurora
Eastern	4219 A	561308	009-060-13	Aurora
Eastern Millsite	4219 B	561308		Aurora
Eleanore	4269	586243	009-060-09	Aurora
Electric	1967	39389	009-060-13	Aurora
Emmie	4087		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased from Intermountain Resources, Inc.)
Empire	52		009-060-09	Aurora
Esmeralda	183		009-060-13	Aurora
Esmeralda; undivided 1/5 int. in 1/2 int. of S. 500'	53		009-060-07	1.5% NSR to Mary D. and Kenneth D. McKeough until $10,000 paid, then royalty terminates.
Eureka	4307 A	652473	009-060-13	Aurora

Eureka Mill Site	4307 B	652473	009-060-13	Aurora
Eva	407		009-060-12	Aurora
Evaleen	379	17803	009-060-13	Aurora
Gladiator	4220		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased from Intermountain Resources, Inc.)
Gladus	4310 A	768039	009-060-13	Aurora
Golden Age	51		009-060-09	Aurora
Good Hope	4087		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased for Intermountain Resources, Inc.
Humboldt	59	5341	009-060-13	Aurora
Humboldt East	73	22217	009-090-03	Aurora - Possibly 2 % NSR Howard Hughes Corporation formerly Summa Corporation, et al
Humboldt Fraction	4271	646882	009-060-13	Aurora
Humboldt West	60	5340	009-060-13	Aurora
Interprice	4310 A	768039	009-060-13	Aurora
Interprice - SW1/2	4310 A	768039		Aurora
Juanita Extension	4286	613890	009-060-13	Aurora
Juniata	7, LOT 43A		009-060-10	Aurora
Kentucky	3941	296555	009-060-12	Aurora
Keystone Wedge	4087		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased from Intermountain Resources, Inc.)
Lady Jane (Ancillary probate, Green estate)	48		009-060-02	Clifford M. Green estate needs ancillary probate in NV. Have covenant to cooperate and sell.
Langtry	64		009-060-07	1.5% NSR to Mary D. and Kenneth D. McKeough until $10,000 paid, then royalty terminates.
Last Chance	42	3158	009-060-13	Aurora
Liberty Bell	4219 A	561308	009-060-13	Aurora
Live Yankee	54	5084	009-060-21	From Jeanette L. Damonte & Daniel L. Wilson an Undivided 71/72 Interest
Lost Chance	4310 A	768309	009-060-13	Aurora
Lucky Sam	4087		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased from Intermountain Resources, Inc.)
Mangum	4219 A	561308	009-060-13	Aurora
Martinez No. 2	419, LOT 72		009-060-13	Aurora
Mary	4269	586243	009-060-09	Aurora
Mida	75	22217	009-090-03	Aurora - Possibly 2 % NSR Howard Hughes Corporation formerly Summa Corporation, et al
Monarch	4220	502795	009-060-19	5 % NSR to Yvonne J Winslow individually and as trustee under the Yvonne J. Winslow Living Trust (See Deed)
Motor	1968	39389	009-060-13	Aurora
Northern Bell	57	17372	009-060-13	Aurora
O.K.	4179		009-060-01	1% NSR to John R. Langford
Ophir	69	18358	009-060-12	Aurora
Philadelphia No. 2	41	225	009-060-13	Aurora
Philadelphia,	40	225	009-060-13	Aurora
Prospectus	56	16001	009-060-13	Aurora

Provo	4219 A	561308	009-060-16	Aurora
Radical	37	91	009-060-18	5 % NSR to Yvonne J Winslow individually and as trustee under the Yvonne J. Winslow Living Trust (See Deed)
Rambler	4286	613890	009-060-09	Aurora
Revenue	4310 A	768039	009-060-13	Aurora
Ruth	4292		009-060-17	From Doyle & Maria Brook
Sand Lot	4056	436951	009-060-11	Aurora
Saul Smith Russell	2027	39391	009-060-13	Aurora
Seminole	4220	502795	009-060-19	5 % NSR to Yvonne J Winslow individually and as trustee under the Yvonne J. Winslow Living Trust (See Deed)
Silver Hill	4220		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased from Intermountain Resources, Inc.)
Sitting Bull	63	17801	009-060-21	From Jeanette L. Damonte & Daniel L. Wilson an Undivided 71/72 Interest
South End	4292	592992	009-060-12	Aurora
South Republic	4310 A	768039	009-060-13	Aurora
Southern	4219 A	561308	009-060-13	Aurora
Southern Mill Site	4310 B	768039	009-060-13	Aurora
Sovereign	4056	436951	009-060-13	Aurora
Spotted Tiger	38		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased from Intermountain Resources, Inc.)
Stuart - part (14.93 AC.)	4271	646882	009-060-13	Aurora
Stuart partial (5.13 AC.)	4271	646882	009-060-13	Aurora
Summit	4087	409048	009-060-19	5 % NSR to Yvonne J. Winslow individually and as trustee under the Yvonne J. Winslow Living Trust (See Deed)
Texas	3941	296555	009-060-12	Aurora
Thanksgiving	71		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased from Intermountain Resources, Inc.)
Victor	4271	646882	009-060-13	Aurora
Virginia	4221		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased from Intermountain Resources, Inc.)
W.Y.O.D.	3941		009-060-07	1.5% NSR to Mary D. and Kenneth D. McKeough until $10,000 paid, then royalty terminates.
War Eagle	4162	556195	009-060-16	Aurora
West Slope	4087	409048	009-060-09	Aurora
Western	4219 A	561308	009-060-13	Aurora
Wyandott	4220		009-060-20	Subject to an "Agreement" (07-06-1987). Among other things a 1 % NSR to J. P. Rogowski (Purchased from Intermountain Resources, Inc.)
Other Real Estate				
Real Estate – Mill Building and Improvements			007-190-05	Aurora
Solid Waste Landfill			008-888-56	Aurora

Other Land				
T5N, R28E, MDM, Section 36 (approx. 640 Acres)			007-190-20	From Real Del Monte Mining Corp/Bankruptcy
Aurora townsite lots 3,4,16 S.7: E1/2SE1/4, T5N, R28E S.8: SW1/4SW1/4, T5N, R28E S.17: Lots 7 &12 in NE1/4, T5N, R28E Falling under the following parcel numbers and Property locations: T5N R28E S16 T5N R28E S16-17 T5N R28E S17 T5N R28E S17			 007-190-45 007-190-46 007-190-47 007-190-48	Aurora
Personal Property				
Mobile Home – 1986 Moduler Office Trailer			MH 000845	Aurora – Nevada Goldfields
Mobile Home – 1979 Elder/Quinn/mcGill Serial # D57			MH 000846	Aurora – Nevada Goldfields
Mobile Home – 1980 Atco Serial # 15205181			MH 000848	Aurora – Nevada Goldfields

EXHIBIT B
to
ASSET PURCHASE AGREEMENT effective November 30, 2008
by and between
METALLIC VENTURES (U.S.), INC. and ANTLER PEAK GOLD INC.

See attached list of Permits

Mineral County, Nevada

Permits		
Regulatory Body	**NO.**	**Description**
NDEP - Bureau of Air Quality	AP1041-2366	Class II Air Quality Operating Permit
NDEP-Bureau of Water Pollution Control - Storm Water Program	GNVR300000	General Storm Water Discharge Permit - SWPPP
NDEP-Bureau of Water Pollution Control - NPDES Discharge Permit	NV 0023345	Discharge of water from dewater, Martinez Mine and Well, Prospectus Mine and Well
NDEP - Bureau Mine Regulation & Reclamation	NEV87072	Water Pollution Control Permit (Presently in Renewal Process)
NDEP - Bureau Mine Regulation & Reclamation	GNV041995	Bioremediation Facility General Permit
NDEP - Bureau Mine Regulation & Reclamation - Reclamation Group	#0181	Reclamation Permit
NDEP - Bureau of Waste Management	Waiver No. SWMI-06-202	Class III Landfill Waiver - Prospectus & Martinez
Nevada State Health Division	MI-1096-04-JPL)A	Prospectus Mine Septic System
Nevada State Health Division	MI-1100-04-JPL)A	Martinez Mine Septic System
Nevada Division of Water Resources	J-478	Dam Safety Permit - Tailings Embankment
Nevada Department of Wildlife	#S29654	Industrial Artificial Pond Permit - Tailing Pond
Nevada State Fire Marshall	#50756-51666	Hazardous Material Storage Permit
Mineral County	Acct. 1111	Business License NOT TRANSFERABLE
US Forest Service	POO #02-00-03	Plan of Operations for Mining Operation
Mine Safety and Health Administration	2602235	Prospectus Mine and Mill Facilities
Mine Safety and Health Administration	2602517	Martinez Mine and Chesco Mine

EXHIBIT C
to
ASSET PURCHASE AGREEMENT effective November 30, 2008
by and between
METALLIC VENTURES (U.S.), INC. and ANTLER PEAK GOLD INC.

See attached list of Water Rights and Financial Assurances

Water Rights

Mineral County, Nevada

Regulatory Body	NO.	Description
Nevada Division of Water Resources	11881	Water Right-Little Juniata Spring 18.11 acre feet/year - Certificate 3274
Nevada Division of Water Resources	12519	Water Right-Juniata Big Spring 1.44 acre feet/year – Certificate 4801
Nevada Division of Water Resources	45301	Water Right-Del Monte Mine Shaft 82.61 acre feet/year – Certificate 13962
Nevada Division of Water Resources	70735	Water Right-Prospectus Mine Portal 68.74 acre feet/year - Permit
Nevada Division of Water Resources	70736	Water Right-Prospectus Dewatering Well 199.50 acre feet/year - Permit
Nevada Division of Water Resources	70737	Water Right-Martinez Mine Portal 15.44 acre/feet – Permit
Nevada Division of Water Resources	70738	Water Right-Martinez Dewatering Well 135.03 acre feet/year -Permit
Nevada Division of Water Resources	70739	Water Right- Martinez Dewatering Well 50.22 acre feet/year – Permit
Nevada Division of Water Resources	70740	Water Right-Prospectus Dewatering Well 362.00 acre feet/year - Permit
Nevada Division of Water Resources	70741	Water Right-Prospectus Well 0.00 acre feet/year – Ready for Action
Nevada Division of Water Resources	70742	Water Right-Martinez Well 0.00 acre feet/year – Ready for Action

Bonding To Be Substituted by Antler Peak Gold Inc.

Mineral County, Nevada		
Description	**Amount**	
Cash Surety for Esmeralda Mine		
Held by State of Nevada Department of Conservation & Natural Resources		
Division of Environmental Protections		
Permit Number #0181	$ 777,728.00	
Cash Bonding in Place for Esmeralda Mine		
Nine Month Certificate of Deposit		
Held by Bank of America		
For United States Department of Agriculture		
Forest Service		
Permit Number #P00 02-00-03	$ 305,000.00	
Total Amount	$ 1,082,728.00	

Doc # 147461 12/16/2008 Mineral County - NV
Christine Hoferer - Recorder

ASSESSOR PARCEL NUMBERS

007-190-05
007-190-20
007-190-45
007-190-46
007-190-47
007-190-48
008-888-56
009-060-01
009-060-02
009-060-05
009-060-07
009-060-09
009-060-10
009-060-11
009-060-12
009-060-13
009-060-16
009-060-17
009-060-18
009-060-19
009-060-20
009-060-21
009-090-03

MOBILE HOMES

MH 000845
MH 000846
MH000848